

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:	VAIBHAV GEMS LIMITED		
SCRIP CODE:	BSE	532156	Name of the Scrip: VAIBHAV GEMS LIMITED
	NSE	VAIBHAVGEM	
Class of Security:	EQUITY		
QUARTER ENDED:	31/03/2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	31698473	0	100.00



VAIBHAV GEMS LIMITED

(1)(a) **Statement showing Shareholding Pattern**

**Scrp Code: VAIBHVGEM (NSE)
532156 (BSE)**

AS ON 31ST MARCH, 2012

Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total Number of Shares (IV)	Number of Share held in dematerialized form (V)	Total Shareholding as a Percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Share holding of Promoter & Promoter Group							
1	Indian							
(a)	Individual/ Hindu Undivided Family	4	85,821	85,821	0.37%	0.27%	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	2,616,112	2,616,112	11.40%	8.25%	2,554,332	97.64
(d)	Financial Institutions/Bank	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (1)	8	2,701,933	2,701,933	11.77%	8.52%	2,554,332	94.54
2	Foreign							
(a)	Individual (Non-Resident Individual/Foreign Individual)	1	28,140	28,140	0.12%	0.09%	28,140	100.00
(b)	Bodies Corporate	3	1,513,800	1,513,800	6.60%	4.78%	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Sub-Total (A) (2)	4	1,541,940	1,541,940	6.72%	4.86%	28,140	1.82
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	12	4,243,873	4,243,873	18.49%	13.39%	2,582,472	60.85
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	2	6,434,924	6,434,924	28.04%	20.30%	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Trust)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	2	6,434,924	6,434,924	28.04%	20.30%		
(2)	Non-Institutions							
(a)	Bodies Corporate	213	984,027	983,427	4.29%	3.10%	-	-
(b)	Individuals-							
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	4316	1,399,149	1,361,017	6.10%	4.41%	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	45	5,273,157	5,273,157	22.98%	16.64%	-	-
(c)	Any Other	-	-	-	-	-	-	-

VAIBHAV GEMS LIMITED

(1)(a) **Statement showing Shareholding Pattern**

Scrip Code: VAIBHAVGEM (NSE)

AS ON 31ST MARCH, 2012

(c-i)	Foreign Corporate Bodies	-	-	-	-	-	-	-
(c-ii)	Non-Resident Indians	47	4,588,853	4,560,453	20.00%	14.48%	-	-
(c-iii)	Clearing Members	33	24,490	24,490	0.11%	0.08%	-	-
	Sub-Total (B)(2)	4,654	12,269,676	12,202,544	53.47%	38.71%	-	-
	Total Public Shareholding (B)=(B)(1)+(B)(2)	4,656	18,704,600	18,637,468	81.51%	59.01%	-	-
	Total (A)+(B)	4,668	22,948,473	22,881,341	100.00%	72.40%	2,582,472	11.25
(C)	Shares held by Custodians and against which Depository receipts have been issued						-	-
(1)	Promoter and Promoter Group	2	5,575,000	5,575,000	0.00%	17.59%	-	-
(2)	Public	1	3,175,000	3,175,000	0.00%	10.02%	-	-
	Sub-Total (C)	3	8,750,000	8,750,000	-	27.60%		
	Grand Total (A)+(B)+(C)	4,671	31,698,473	31,631,341	0.00%	100.00%	2,582,472	8.15

(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares Held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Number	As a percentage	As a % of grandtotal (A)+(B) +(C) of sub-clause (l) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BRETT PLASTICS PVT LTD	2554332	8.06	2554332	100.00	8.06	0.00	0	0.00	0.00	0.00
2	SONY MIKES HOLDINGS LTD	808600	2.55	0	0.00	0.00	0.00	0	0.00	0.00	0.00
3	PUNAG LIMITED	635200	2.00	0	0.00	0.00	0.00	0	0.00	0.00	0.00
4	RAHIMULLAH	54600	0.17	0	0.00	0.00	0.00	0	0.00	0.00	0.00
5	SHIVRAM PROPERTIES PRIVATE LIMITED	50400	0.16	0	0.00	0.00	0.00	0	0.00	0.00	0.00
6	STS HOLDINGS LTD	70000	0.22	0	0.00	0.00	0.00	0	0.00	0.00	0.00
7	SHEELA AGRAWAL	21501	0.07	0	0.00	0.00	0.00	0	0.00	0.00	0.00
8	SUNIL AGRAWAL	28140	0.09	28140	100.00	0.09	0.00	0	0.00	0.00	0.00
9	STP EXIM PRIVATE LIMITED	5780	0.02	0	0.00	0.00	0.00	0	0.00	0.00	0.00
10	REENGUS EXIM PRIVATE LIMITED	5600	0.02	0	0.00	0.00	0.00	0	0.00	0.00	0.00
11	SANJEEV AGRAWAL	8320	0.03	0	0.00	0.00	0.00	0	0.00	0.00	0.00
12	SHEFALI AGRAWAL	1400	0.00	0	0.00	0.00	0.00	0	0.00	0.00	0.00
	TOTAL :	4243873	13.39	2582472	60.85	8.15	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the Shareholder	Number of Shares held	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants	Number of convertible securities held	As a % total number of convertible	
1	NALANDA INDIA FUND LIMITED	4110600	12.97	0	0.00	0	0.00	0.00
2	CITIBANK N.A	3175000	10.02	0	0.00	0	0.00	0.00
3	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33	0	0.00	0	0.00	0.00
4	PANYAEK JAINKUMANEE	1500951	4.74	0	0.00	0	0.00	0.00
5	HANUMAN SAHAY GURJAR	1500601	4.73	0	0.00	0	0.00	0.00
6	AMIT KUMAR DUGAR	1500499	4.73	0	0.00	0	0.00	0.00
7	MANOJ BAHL	1394521	4.40	0	0.00	0	0.00	0.00
8	PRAMOD DARDA	610000	1.92	0	0.00	0	0.00	0.00
9	ALOK KUMAR JAIN	528000	1.67	0	0.00	0	0.00	0.00
10	VIJAY KUMAR JAIN	495000	1.56	0	0.00	0	0.00	0.00
11	OM PRAKASH KHANDLWAL	356000	1.12	0	0.00	0	0.00	0.00
	TOTAL :	17495496	55.19	0	0.00	0	0.00	0.00

(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (including PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name of the Shareholder	Number of Shares Held	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants	Number of convertible securities held	As a % total number of convertible	
1	NALANDA INDIA FUND LIMITED	4110600	12.97	0	0.00	0	0.00	0.00
2	CITIBANK N.A	3175000	10.02	0	0.00	0	0.00	0.00
3	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33	0	0.00	0	0.00	0.00
TOTAL :		9609924	30.32	0	0.00	0	0.00	0.00

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Shares as percentage of total Number of shares (i.e.Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	NIL		
	TOTAL		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Global Depository Receipts	875,000	8,750,000	27.60%
	TOTAL	875,000	8,750,000	27.60%

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are held by 'promoter / promoters group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Surawell Pacific Ltd.	GDR	3,175,000	10.02%
2	Heartiford Ltd.	GDR	2,400,000	7.57%
	TOTAL		5,575,000	17.59%