

## SHAREHOLDING PATTERN

### VAIBHAV GEMS LIMITED SHAREHOLDING PATTERN AS ON 30th June 2011

(1)(a) Statement showing Shareholding Pattern in Clause - 35			
NAME OF THE COMPANY: VAIBHAV GEMS LIMITED			
SCRIP CODE:	BSE	532156	Name of the Scrip: VAIBHAV GEMS LIMITED
	NSE	VAIBHAVGEM	
Class of Security:		EQUITY	
QUARTER ENDED:		30/06/2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>31698473</b>	<b>0</b>	<b>100.00</b>

**(1)(a) Statement showing Shareholding Pattern**  
Scrip Code: **VAIBHAVGEM (NSE)**  
**532156 (BSE)**

**AS ON 30th JUNE, 2011**

Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total Number of Shares (IV)	Number of Share held in dematerialized form (V)	Total Shareholding as a Percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Share holding of Promoter &amp; Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individual/ Hindu Undivided Family	4	84,070	84,070	0.37%	0.27%	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	2,616,112	2,616,112	11.40%	8.25%	2,554,332	97.64
(d)	Financial Institutions/Bank	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>8</b>	<b>2,700,182</b>	<b>2,700,182</b>	<b>11.77%</b>	<b>8.52%</b>	<b>2,554,332</b>	<b>94.60</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individual (Non-Resident Individual/Foreign Individual)	1	28,140	28,140	0.12%	0.09%	28,140	100.00
(b)	Bodies Corporate	3	1,513,800	1,443,800	6.60%	4.78%	-	-

(c)	Institutions	-	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-	-
	<b>Sub-Total (A) (2)</b>	<b>4</b>	<b>1,541,940</b>	<b>1,471,940</b>	<b>6.72%</b>	<b>4.86%</b>	<b>28,140</b>	<b>1.82</b>	
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b>	<b>12</b>	<b>4,242,122</b>	<b>4,172,122</b>	<b>18.49%</b>	<b>13.38%</b>	<b>2,582,472</b>	<b>60.88</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	2	6,434,924	6,434,924	28.04%	20.30%			
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Any Other (Trust)	-	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>6,434,924</b>	<b>6,434,924</b>	<b>28.04%</b>	<b>20.30%</b>			
<b>(2)</b>	<b>Non-Institutions</b>								
(a)	Bodies Corporate	264	1,281,776	1,281,776	5.59%	4.04%	-	-	-
(b)	Individuals-								
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	4525	1,427,843	1,389,711	6.22%	4.50%	-	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	36	4,966,223	4,966,223	21.64%	15.67%	-	-	-
(c)	Any Other	-	-	-	-	-	-	-	-
(c-i)	Foreign Corporate Bodies	-	-	-	-	-	-	-	-
(c-ii)	Non-Resident Indians	47	4,593,650	4,565,250	20.02%	14.49%	-	-	-
(c-iii)	Clearing Members	14	1,935	1,935	0.01%	0.01%	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>4,886</b>	<b>12,271,427</b>	<b>12,204,295</b>	<b>53.47%</b>	<b>38.71%</b>			
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>4,888</b>	<b>18,706,351</b>	<b>18,639,219</b>	<b>81.51%</b>	<b>59.01%</b>			
	<b>Total (A)+(B)</b>	<b>4,900</b>	<b>22,948,473</b>	<b>22,811,341</b>	<b>100.00%</b>	<b>72.40%</b>	<b>2,582,472</b>	<b>11.25</b>	
(C)	Shares held by Custodians and against which Depository receipts have been issued	3	8,750,000	8,750,000	XXX	27.60%	-	-	-
(1)	Promoter and Promoter Group	2	5,575,000	5,575,000	0.00%	17.59%	-	-	-
(2)	Public	1	3,175,000	3,175,000	0.00%	10.02%	-	-	-
	<b>Grand Total (A)+(B)+(C)</b>	<b>4,903</b>	<b>31,698,473</b>	<b>31,561,341</b>	<b>XXX</b>	<b>100.00%</b>	<b>2,582,472</b>	<b>8.15</b>	

**(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the Shareholder (II)	Total Shares held		Shares Pledged or otherwise encumbered		
		Number of Shares (III)	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grandtotal (A)+(B)+(C) of sub-clause (I) (a) (VII)
1	BRETT PLASTICS PVT LTD	2554332	8.06	2554332	100.00	8.06
2	SONY MIKES HOLDINGS LTD	808600	2.55	0	0.00	0.00
3	PUNAG LIMITED	635200	2.00	0	0.00	0.00
4	RAHIMULLAH	54600	0.17	0	0.00	0.00
5	SHIVRAM PROPERTIES	50400	0.16	0	0.00	0.00

	PRIVATE LIMITED						
6	STS HOLDING LTD	70000	0.22	0	0.00	0.00	0.00
7	SHEELA AGRAWAL	19750	0.06	0	0.00	0.00	0.00
8	SUNIL AGRAWAL	28140	0.09	28140	100.00	0.09	0.09
9	STP EXIM PRIVATE LIMITED	5780	0.02	0	0.00	0.00	0.00
10	REENGUS EXIM PRIVATE LIMITED	5600	0.02	0	0.00	0.00	0.00
11	SANJEEV AGRAWAL	8320	0.03	0	0.00	0.00	0.00
12	SHEFALI AGRAWAL	1400	0.00	0	0.00	0.00	0.00
	<b>TOTAL :</b>	<b>4242122</b>	<b>13.38</b>	<b>2582472</b>	<b>60.88</b>	<b>8.15</b>	

**(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	NALANDA INDIA FUND LIMITED	4110600	12.97
2	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33
3	PANYAEK JAINKIJMANEE	1500951	4.74
4	HANUMAN SAHAY GURJAR	1500601	4.73
5	AMIT KUMAR DUGAR	1500499	4.73
6	MANOJ BAHL	1394521	4.40
7	PRAMOD DARDA	811350	2.56
8	ALOK KUMAR JAIN	528000	1.67
9	VIJAY KUMAR JAIN	495000	1.56
10	OM PRAKASH KHANDELWAL	356000	1.12
	<b>TOTAL :</b>	<b>14521846</b>	<b>45.81</b>

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoter/Public)	Number of locked-in Shares	Shares as percentage of total Number of shares
1	NIL			
	<b>TOTAL</b>			

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Global Depository Receipts	875,000	8,750,000	27.60%
	<b>TOTAL</b>	<b>875,000</b>	<b>8,750,000</b>	<b>27.60%</b>

**(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are held by 'promoter / promoters group' are in excess of 1% of the total number of shares**

Sr. No.	Name of DR Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Surawell Pacific Ltd.	GDR	3,175,000	10.02%
2	Heartiford Ltd.	GDR	2,400,000	7.57%
	<b>TOTAL</b>		<b>5,575,000</b>	<b>17.59%</b>

