

SHAREHOLDING PATTERN

VAIBHAV GEMS LIMITED

SHAREHOLDING PATTERN
AS ON 30th September 2011

(1)(a) Statement showing Shareholding Pattern in Clause - 35			
NAME OF THE COMPANY: VAIBHAV GEMS LIMITED			
SCRIP CODE:	BSE	532156	Name of the Scrip: VAIBHAV GEMS LIMITED
	NSE	VAIBHAVGEM	
Class of Security:		EQUITY	
QUARTER ENDED:		30/09/2011	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	316984730	0	100.00

(1)(a) Statement showing Shareholding Pattern

Scrip Code: **VAIBHAVGEM (NSE)**
532156 (BSE)

AS ON 30TH SEPTEMBER, 2011

Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total Number of Shares (IV)	Number of Share held in dematerialized form (V)	Total Shareholding as a Percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(A)	Share holding of Promoter & Promoter Group							
1	Indian							
(a)	Individual/ Hindu Undivided Family	4	84,070	84,070	0.37%	0.27%	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	2,616,112	2,616,112	11.40%	8.25%	2,554,332	97.64
(d)	Financial Institutions/Bank	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
Sub-Total (A) (1)		8	2,700,182	2,700,182	11.77%	8.52%	2,554,332	94.60
2	Foreign							
(a)	Individual (Non-Resident Individual/Foreign Individual)	1	28,140	28,140	0.12%	0.09%	28,140	100.00
(b)	Bodies Corporate	3	1,513,800	1,443,800	6.60%	4.78%	-	-

(c)	Institutions	-	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-	-
	Sub-Total (A) (2)	4	1,541,940	1,471,940	6.72%	4.86%	28,140	1.82	
	Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	12	4,242,122	4,172,122	18.49%	13.38%	2,582,472	60.88	
(B)	Public shareholding								
(1)	Institutions								
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	2	6,434,924	6,434,924	28.04%	20.30%			
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Any Other (Trust)	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	2	6,434,924	6,434,924	28.04%	20.30%			
(2)	Non-Institutions								
(a)	Bodies Corporate	264	1,267,300	1,266,700	5.59%	4.00%	-	-	-
(b)	Individuals-								
	(i) Individual shareholders holding nominal share capital up to Rs. 1 Lakh	4555	1,488,265	1,450,133	6.49%	4.70%	-	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	34	4,919,056	4,919,056	21.44%	15.52%	-	-	-
(c)	Any Other	-	-	-	-	-	-	-	-
(c-i)	Foreign Corporate Bodies	-	-	-	-	-	-	-	-
(c-ii)	Non-Resident Indians	47	4,592,560	4,564,160	20.01%	14.49%	-	-	-
(c-iii)	Clearing Members	13	4,246	4,246	0.02%	0.01%	-	-	-
	Sub-Total (B)(2)	4,895	12,271,427	12,204,295	53.47%	38.71%			
	Total Public Shareholding (B)=(B)(1)+(B)(2)	4,897	18,706,351	18,639,219	81.51%	59.01%			
	Total (A)+(B)	4,909	22,948,473	22,811,341	100.00%	72.40%	2,582,472	11.25	
(C)	Shares held by Custodians and against which Depository receipts have been issued	3	8,750,000	8,750,000	XXX	27.60%	-	-	-
(1)	Promoter and Promoter Group	2	5,575,000	5,575,000	0.00%	17.59%	-	-	-
(2)	Public	1	3,175,000	3,175,000	0.00%	10.02%	-	-	-
	Grand Total (A)+(B)+(C)	4,912	31,698,473	31,561,341	XXX	100.00%	2,582,472	8.15	

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the Shareholder (II)	Total Shares held		Shares Pledged or otherwise encumbered		
		Number of Shares (III)	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100	As a % of grandtotal (A)+(B)+(C) of sub-clause (I) (a) (VII)
1	BRETT PLASTICS PVT LTD	2554332	8.06	2554332	100.00	8.06
2	SONY MIKES HOLDINGS LTD	808600	2.55	0	0.00	0.00
3	PUNAG LIMITED	635200	2.00	0	0.00	0.00
4	RAHIMULLAH	54600	0.17	0	0.00	0.00
5	SHIVRAM PROPERTIES	50400	0.16	0	0.00	0.00

	PRIVATE LIMITED						
6	STS HOLDING LTD	70000	0.22	0	0.00	0.00	0.00
7	SHEELA AGRAWAL	19750	0.06	0	0.00	0.00	0.00
8	SUNIL AGRAWAL	28140	0.09	28140	100.00	0.09	0.09
9	STP EXIM PRIVATE LIMITED	5780	0.02	0	0.00	0.00	0.00
10	REENGUS EXIM PRIVATE LIMITED	5600	0.02	0	0.00	0.00	0.00
11	SANJEEV AGRAWAL	8320	0.03	0	0.00	0.00	0.00
12	SHEFALI AGRAWAL	1400	0.00	0	0.00	0.00	0.00
	TOTAL :	4242122	13.38	2582472	60.88	8.15	

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	NALANDA INDIA FUND LIMITED	4110600	12.97
2	FID FUNDS (MAURITIUS) LIMITED	2324324	7.33
3	PANYAEK JAINKIJMANEE	1500951	4.74
4	HANUMAN SAHAY GURJAR	1500601	4.73
5	AMIT KUMAR DUGAR	1500499	4.73
6	MANOJ BAHL	1394521	4.40
7	PRAMOD DARDA	811350	2.56
8	ALOK KUMAR JAIN	528000	1.67
9	VIJAY KUMAR JAIN	495000	1.56
10	OM PRAKASH KHANDELWAL	356000	1.12
	TOTAL :	14521846	45.81

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoter/Public)	Number of locked-in Shares	Shares as percentage of total Number of shares
1	NIL			
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Global Depository Receipts	875,000	8,750,000	27.60%
	TOTAL	875,000	8,750,000	27.60%

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are held by 'promoter / promoters group' are in excess of 1% of the total number of shares

Sr. No.	Name of DR Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1	Surawell Pacific Ltd.	GDR	3,175,000	10.02%
2	Heartiford Ltd.	GDR	2,400,000	7.57%
	TOTAL		5,575,000	17.59%

