

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:VAIBHAV GEMS LIMITED			
SCRIP CODE:	BSE	532156	
	NSE	VAIBHAVGEM	Name of the Scrip: VAIBHAV GEMS LIMITED
Class of Security:			
QUARTER ENDED:			
		30/09/2012	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			
	31698473	0	100.00



VAIBHAV GEMS LIMITED

(1)(a) Statement showing Shareholding Pattern

Scrip Code: VAIBHAVGEM (NSE)
532156 (BSE)

AS ON 30TH SEPTEMBER, 2012

Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total Number of Shares (IV)	Number of Share held in dematerialized form (V)	Total Shareholding as a Percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	6	3676821	3676821	16.02	11.60	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	7753665	7753665	33.79	24.46	2554332	32.94
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	10	11430486	11430486	49.81	36.06	2554332	22.35
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	1	28140	28140	0.12	0.09	28140	100.00
(b)	Bodies Corporate	3	1513800	1513800	6.60	4.78	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	4	1541940	1541940	6.72	4.86	28140	1.82
	Total A=A(1)+A(2)	14	12972426	12972426	56.53	40.92	2582472	19.91
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	6313608	6313608	27.51	19.92		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	2	6313608	6313608	27.51	19.92		

Category Code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total Number of Shares (IV)	Number of Share held in dematerialized form (V)	Total Shareholding as a Percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B) (VI)	As a Percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	226	1054894	1054294	4.60	3.33		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	3986	1329949	1291817	5.80	4.20		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	35	1173141	1173141	5.11	3.70		
(c)	Others							
	NON RESIDENT INDIANS	38	84845	56445	0.37	0.27		
	CLEARING MEMBERS	53	19610	19610	0.09	0.06		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	4338	3662439	3595307	15.96	11.55		
	Total B=B(1)+B(2) :	4340	9976047	9908915	43.47	31.47		
	Total (A+B) :	4354	22948473	22881341	100.00	72.40	2582472	
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	2	5575000	5575000	0	17.59		
(2)	Public	1	3175000	3175000	0.00	10.02		
	Sub-Total (C)	3	8750000	8750000	0.00	27.61		
	GRAND TOTAL (A+B+C) :	4357	31698473	31631341	0.00	100.00	2582472	8.15

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares Held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
		Number of Shares	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Number	As a percent age	As a % of grandtotal (A)+ (B) +(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHIVRAM PROPERTIES PRIVATE LIMITED	5187953	16.37	0	0.00	0.00	0	0.00	0	0.00	0.00
2	BRETT PLASTICS PVT LTD	2554332	8.06	2554332	100.00	8.06	0	0.00	0	0.00	0.00
3	NIRMAL KUMAR BARDIYA	1426500	4.50	0	0.00	0.00	0	0.00	0	0.00	0.00
4	RAHIMULLAH	1426500	4.50	0	0.00	0.00	0	0.00	0	0.00	0.00
5	SONY MIKES HOLDINGS LTD	808600	2.55	0	0.00	0.00	0	0.00	0	0.00	0.00
6	DEEPTI AGRAWAL	792600	2.50	0	0.00	0.00	0	0.00	0	0.00	0.00
7	PUNAG LIMITED	635200	2.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	STS HOLDINGS LIMITED	70000	0.22	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SUNIL AGRAWAL	28140	0.09	28140	100.00	0.09	0	0.00	0	0.00	0.00
10	SHEELA AGRAWAL	21501	0.07	0	0.00	0.00	0	0.00	0	0.00	0.00
11	STP EXIM PRIVATE LIMITED	5780	0.02	0	0.00	0.00	0	0.00	0	0.00	0.00
12	REENGUS EXIM PRIVATE LIMITED	5600	0.02	0	0.00	0.00	0	0.00	0	0.00	0.00
13	SANJEEV AGRAWAL	8320	0.03	0	0.00	0.00	0	0.00	0	0.00	0.00
14	SHEFALI AGRAWAL	1400	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL :	12972426	40.92	2582472	19.91	8.15	0	0.00	0	0.00	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the Shareholder	Number of Shares held	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	CITYBANK N.A. NEW YORK, NYADR DEPARTMENT	3175000	10.02	0	0.00	0	0.00	0.00
2	NALANDA INDIA FUND LIMITED	4110600	12.97	0	0.00	0	0.00	0.00
3	FID FUNDS (MAURITIUS) LIMITED	2203008	6.95	0	0.00	0	0.00	0.00
	TOTAL :	9488608	29.93	0	0.00	0	0.00	0.00

(l)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sr. No.	Name of the Shareholder	Number of Shares Held	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a))	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	CITYBANK N.A. NEW YORK, NYADR DEPARTMENT	3175000	10.02	0	0.00	0	0.00	0.00
2	NALANDA INDIA FUND LIMITED	4110600	12.97	0	0.00	0	0.00	0.00
3	FID FUNDS (MAURITIUS) LIMITED	2203008	6.95	0	0.00	0	0.00	0.00
	TOTAL :	9488608	29.93	0	0.00	0	0.00	0.00

(l) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Shares as percentage of total Number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)
1	NIL		
	TOTAL :		0

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Global Depository Receipts	875000	8750000	27.60%
	TOTAL :	875000	8750000	27.60%

(II) (b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are held by 'promoter / promoters group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of Outstanding (ADRs, GDRs, SDRs etc)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	Surawell Pacific Ltd.	GDR	3175000	10.02%
2	Heartiford Ltd.	GDR	2400000	7.57%
	TOTAL :		5575000	17.59%

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

(NA)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group	NA					
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	NA					
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						