



| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY:VAIBHAV GLOBAL LIMITED | | | |
| SCRIP CODE: | 532156 | Name of the Scrip: | |
| Class of Security: | EQUITY | | |
| QUARTER ENDED: | 30/06/2014 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 32,266,885 | 0 | 100.00 |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 5 | 3,966,788 | 3,966,788 | 16.87 | 12.29 | - | - |
| (b) | Central Government/State Government(s) | 0 | - | - | - | - | - | - |
| (c) | Bodies Corporate | 4 | 7,984,457 | 7,984,457 | 33.95 | 24.75 | 254332 | 3.19 |
| (d) | Financial Institutions / Banks | 0 | - | - | - | - | - | - |
| (e) | Others | 0 | - | - | - | - | - | - |
| | Sub-Total A(1) : | 9 | 11,951,245 | 11,951,245 | 50.82 | 37.04 | 254332 | 2.13 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 4 | 38,606 | 38,606 | 0.16 | 0.12 | 28140 | 72.89 |
| (b) | Bodies Corporate | 2 | 1,168,640 | 1,168,640 | 4.97 | 3.62 | - | - |
| (c) | Institutions | 0 | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | 0 | - | - | - | - | - | - |
| (e) | Others | 0 | - | - | - | - | - | - |
| | Sub-Total A(2) : | 6 | 1,207,246 | 1,207,246 | 5.13 | 3.74 | 28140 | 2.33 |
| | Total A=A(1)+A(2) | 15 | 13,158,491 | 13,158,491 | 55.95 | 40.78 | 282472 | 2.15 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 2 | 67,722 | 67,722 | 0.29 | 0.21 | - | - |
| (b) | Financial Institutions /Banks | 2 | 6,601 | 6,601 | 0.03 | 0.02 | - | - |
| (c) | Central Government / State Government(s) | 0 | - | - | - | - | - | - |
| (d) | Venture Capital Funds | 0 | - | - | - | - | - | - |
| (e) | Insurance Companies | 0 | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 10 | 5,047,597 | 5,047,597 | 21.46 | 15.64 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | 0 | - | - | - | - | - | - |
| (i) | Others | 0 | - | - | - | - | - | - |
| | Sub-Total B(1) : | 14 | 5,121,920 | 5,121,920 | 21.78 | 15.87 | - | - |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 258 | 1,548,154 | 1,547,554 | 6.58 | 4.80 | - | - |
| (b) | Individuals | | | | | | - | - |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 3796 | 934,047 | 882,381 | 3.97 | 2.89 | - | - |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 32 | 1,562,834 | 1,531,382 | 6.65 | 4.84 | - | - |
| (c) | Others | | | | | | - | - |
| | NON RESIDENT INDIANS | 95 | 765,184 | 752,501 | 3.25 | 2.37 | - | - |
| | CLEARING MEMBERS | 150 | 400,423 | 400,423 | 1.70 | 1.24 | - | - |
| | TRUSTS | 3 | 25,832 | 25,832 | 0.11 | 0.08 | - | - |
| (d) | Qualified Foreign Investor | 0 | - | - | | 0.00 | - | - |
| | Sub-Total B(2) : | 4334 | 5,236,474 | 5,140,073 | 22.27 | 16.23 | - | - |
| | Total B=B(1)+B(2) : | 4348 | 10,358,394 | 10,261,993 | 44.05 | 32.10 | - | - |
| | Total (A+B) : | 4363 | 23,516,885 | 23,420,484 | 100.00 | 72.88 | - | - |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 2 | 8,750,000 | 8,750,000 | - | 27.12 | - | - |
| (2) | Public | 0 | - | - | - | 0.00 | - | - |
| | Total(C) = C(1) +C(2) | 2 | 8,750,000 | 8,750,000 | - | 27.12 | - | - |
| | GRAND TOTAL (A+B+C) : | 4365 | 32,266,885 | 32,170,484 | - | 100.00 | 282472 | 0.88 |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | | |
|---|--------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | SHIVRAM GLOBAL PRIVATE LIMITED | 5,248,065 | 16.26 | - | - | - | - | - | - | - | 16.26 | |
| 2 | BRETT PLASTICS PVT LTD | 2,725,012 | 8.45 | 254,332 | 9.33 | 0.79 | - | - | - | - | 8.45 | |
| 3 | NIRMAL KUMAR BARDIYA | 1,791,628 | 5.55 | - | - | - | - | - | - | - | 5.55 | |
| 4 | RAHIMULLAH | 1,326,500 | 4.11 | - | - | - | - | - | - | - | 4.11 | |
| 5 | SONY MIKES HOLDINGS LTD | 808,600 | 2.51 | - | - | - | - | - | - | - | 2.51 | |
| 6 | DEEPTI AGRAWAL | 661,854 | 2.05 | - | - | - | - | - | - | - | 2.05 | |
| 7 | PUNAG LIMITED | 360,040 | 1.12 | - | - | - | - | - | - | - | 1.12 | |
| 8 | KUSUM BARDIYA | 165,205 | 0.51 | - | - | - | - | - | - | - | 0.51 | |
| 10 | SUNIL AGRAWAL | 28,140 | 0.09 | 28,140 | 100.00 | 0.09 | - | - | - | - | 0.09 | |
| 11 | SHEELA AGRAWAL | 21,601 | 0.07 | - | - | - | - | - | - | - | 0.07 | |
| 12 | STP EXIM PRIVATE LIMITED | 5,780 | 0.02 | - | - | - | - | - | - | - | 0.02 | |
| 13 | REENGUS EXIM PRIVATE LIMITED | 5,600 | 0.02 | - | - | - | - | - | - | - | 0.02 | |
| 14 | SANJEEV AGRAWAL | 8,320 | 0.03 | - | - | - | - | - | - | - | 0.03 | |
| 15 | SHEFALI AGRAWAL | 1,400 | 0.00 | - | - | - | - | - | - | - | 0.00 | |
| 16 | NEIL AGRAWAL | 746 | 0.00 | - | - | - | - | - | - | - | 0.00 | |
| | TOTAL : | 13,158,491 | 40.78 | 282,472 | 2.15 | 0.88 | - | - | - | - | 40.78 | |

| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|----------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NALANDA INDIA FUND LIMITED | 4,110,600 | 12.74 | - | - | - | - | 12.74 |
| 2 | PANYAEK JAINKIJMANEE | 421,137 | 1.31 | - | - | - | - | 1.31 |
| TOTAL : | | 4,531,737 | 14.04 | - | - | - | - | 14.04 |

| (l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NALANDA INDIA FUND LIMITED | 4,110,600 | 12.74 | - | - | - | - | 12.74 |
| TOTAL : | | 4,110,600 | 12.74 | - | - | - | - | 12.74 |

| (l)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | | |
|---|-------------------------|----------------------------|--|--------------------------------|
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above) | Promoter/Promoter Group/Public |
| TOTAL : | | 0 | 0 | |

| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|---|--|----------------------------------|--|---|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| 1 | Global Depository Rreceipts | 875,000 | 8,750,000 | 27.12 |
| TOTAL : | | 0 | 0 | 0 |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in | | | | |
|---|------------------------------|---|--|---|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| 1 | Heartiford Ltd. | GDR | 5,575,000 | 17.28% |
| 2 | Sonymikes' Holdings Ltd. | GDR | 3,175,000 | 9.84% |
| TOTAL : | | | 8,750,000 | 27.12% |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

(NA)

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
|----------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | NA | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
|------------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (c) | Central Government/ State Government(s) | NA | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |